Spot-fixing case: SC sets aside BCCI disciplinary panel order imposing life ban on Sreesanth

THE SUPREME COURT on Friday set aside the BCCI disciplinary committee's order imposing a life ban on former Indian cricketer S Sreesanth for his alleged involvement in the 2013 IPL spot-fixing scandal.

A Bench comprising justices Ashok Bhushan and K M Joseph said the disciplinary committee of the Board of Control for Cricket in India might reconsider within three months the quantum of punishment to be given to Sreesanth. The Bench made it clear that the former cricketer will get the opportunity of being heard by the committee on the quantum of the punishment.

The apex court also said that its verdict shall have no effect on the criminal proceedings pending against the former cricketer in the Delhi HC, where the Delhi Police has challenged a trial court's order discharging all accused, including Sreesanth, in the IPL spot-fixing case.

The Bench passed this order on Sreesanth's plea challenging the decision of a division bench of the Kerala High Court which had restored the life ban imposed on him by the BCCI.

A single-judge bench of the Kerala High Court had lifted the life ban imposed on the 35-year-old cricketer by the BCCI and had set aside all proceedings against him initiated by the board. Later, the division bench of the high court had restored the ban on a petition filed by the BCCI against the single-judge bench's order.

The BCCI had on February 28 told the apex court that the life ban imposed on Sreesanth was "fully sustainable in law" as he had "tried to influence" a match.

—PTI

उत्तर प्रदेश सहकारी चीनी मिल्स संघ लिमिटेड

9–ए, राजा प्रताप मार्ग, लखनऊ–226001
Telephone No – (0522) 2612949, (0522) 2628310, Fax: (0522) 2627994

ई-निविदा सूचना

श्रावस्ती किसान सहकारी चीनी मिल लि0 नानपारा आसवनी जनपद–बहराईच में देशी मदिरा के भराई एवं विपणन कार्य हेतु निजी क्षेत्र के देशी/विदेशी मदिरा की भराई व विपणन के अनुभवी तथा ख्याति प्राप्त इच्छुक निविदादाताओं से आबकारी नियमों के अधीन दिनांक 23.03.2019 को ई–निविदा आमंत्रित की जाती है। आन लाईन ई–बिड प्रस्तुत करने व तकनीकी बिड व कामर्शियल बिड खोले जाने की तिथि व समय निम्नानुसार है–

	ई–बिड अपलोड करने की अन्तिम तिथि व समय	ई–बिड की तकनीकी बिड खोलने की तिथि व समय	ई बिड की कामर्शियल बिड खोलने की तिथि व समय	धरोहर धनराशि लाख रू. में
नानपारा आसवनी में देशी मदिरा भराव विपणन कार्य	22.03.2019 6.55 पी.एम. तक	23.03.2019 10.30 ए.एम.	23.03.2019 03.00 पी.एम.	10.00 लाख

ई–निविदा भरने के सम्बन्ध में विस्तृत जानकारी ई–टेन्डर पोर्टल http://etender.up.nic.in एवं संघ की वेबसाईट www.upsugarfed.org पर दिनांक 15.03.2019 को 6.55 पी.एम. से उपलब्ध रहेगी। देशी मदिरा भराई व विपणन कार्य हेतु निविदादाता को सर्वप्रथम ई–टेन्डर पोर्टल पर प्रक्रिया अनुसार रजिस्ट्रेशन कराना होगा। ई–बिड कास्ट रु0 10,000/– +12 प्र.श. जी.एस.टी. (नान रिफन्डेबल) का ड्राफट उ.प्र. सहकारी चीनी मिल्स संघ लि. पेयबेल एट लखनऊ के नाम देना होगा। प्रबन्ध निदेशक/कमेटी अध्यक्ष को किसी अथवा समस्त निविदाओं को बिना कारण बताये निरस्त करने का अधिकार सुरक्षित होगा।

UPSUGARFED/6080/GM(AT)46MN/2018, Date. 15.03.2019 — प्रबन्ध निदेशक

ORIENTAL BANK OF COMMERCE

(A Government of India Undertaking)

Branch : Berhampur (WB)
126, Netaji Road, Khagra,
Berhampur, Distt. Murshidabad (WB)

[Rule 8(1)] POSSESSION NOTICE (for immovable property)

Whereas, the undersigned being the Authorised Officer of the ORIENTAL BANK OF COMMERCE, Berhampur (WB) Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued the demand notice on **01.10.2018** calling upon the Borrowers, **M/S Islam Store (Prop. Rafikul Islam SK)** to repay the amount mentioned in the notice being **Rs.19,42,969.20** (Rupees Nineteen Lakh Forty Two Thousand Nine Hundred Sixty Nine and Paise Twenty) within 60 days from the date of receipt of the said notice.

The Borrowers/Guarantors/Mortgagers having failed to repay the amount, notice is hereby given to the Borrowers/mortgagers and the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 on this **12th day of March 2019.**

The Borrowers /Guarantors/ Mortgagers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the ORIENTAL BANK OF COMMERCE for an amount of **Rs.19,42,969.20 (Rupees Nineteen Lakh Forty Two Thousand Nine Hundred Sixty Nine and Paise Twenty) and interest w.e.f. 01.09.2018** and costs & charges thereon.

Description of the Immovable property

Residential land and building situated at Mouza Tegharia, Village Tegharia, JL No 131, P.S Rejinagar, Dist Murshidabad covered by Khaitan No. Sabek-35, LR-1007, Plot No 206, Class Viti, Area 0.0375 Acre vide Registered Deed of Hebanama being No.8057/10 dated 14.08.2007/08.07.2010.

The property is bounded by:- North:Teherulla , South: Road, East: Kalu Sk and West: Saifulla.

Date :12.03.2019 — **Authorised Officer**
Place : Berhampur (W.B.) — **Oriental Bank of Commerce**

SBI

Krishnagar Branch (00122)
58, D. L. Roy Road
Krishnagar, Pin - 741 101

[Rule 8(1)]
POSSESSION NOTICE
(For Immovable Property)

Whereas, the undersigned being the Authorized Officer of the **State Bank of India, Krishnagar Branch** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002(No. 3 of 2002) and in exercise of powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated **28.12.2018** calling upon the Borrower **Miss Mahua Bhattacharya, Prop. of M/s Swastika Udyog, 40, R. N. Tagore Road, Chaker Para, P.O. Krishnagar, P.S. Kotwali, Dist. Nadia, Pin - 741 101 & Guarantor Sri Subodh Kumar Bhattacharya and Smt. Rina Bhattacharya, Address same** to repay the amount mentioned in the notice being **Rs.9,50,646.00 plus Accrued Interest Rs.5,47,915.00 = Rs.14,98,561.00 (Rupees Fourteen Lakh Ninety Eight Thousand Five Hundred Sixty One only) as on 24.12.2018** and further interest within **60 days** from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the Borrower/Guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred to him / her under Section 13(4) of the said Act, read with Rule 8 of the said rules on this **12th day of March of the year 2019.**

The Borrower/Guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **State Bank of India** for an amount of **Rs.14,98,561.00 (Rupees Fourteen Lakh Ninety Eight Thousand Five Hundred Sixty One only)** and further interest, incidental charges, costs etc. thereon.

Description of the Immovable Property

All that piece and parcel of land and building measuring 13 Chattak under Mouza 92, Krishnagar, J.L. No. 92, Dag No. R.S. 7063/9936, 7064/9935, Khatian No. R.S. 5748, L.R. 6017/1, 6489/1, 1642/1, 6140/1, 5824/2, 1202/1 and R.S. 5749, L.R. 10816, Deed No. 7037 for the year 2002, Book No. I, Volume No. 86, Pages 103 to 108 under Krishnagar Municipality, ADSR Krishnagar, situated at Holding No. 40, Ward No. 6 at R. N. Tagore Road, P.O. Krishnagar, P.S. Kotwali, Dist. Nadia, Pin - 741101. Property standing in the name of Smt. Rina Bhattacherjee and Miss Mahua Bhattacherjee. Property butted and bounded by on the North: 6 ft. proposed road, on the South: E Block (Property of Jyotsna Bhattacherjee, on the East: F Block (Property of Jyotsna Bhattacherjee) and on the West: Land of Vendors.

Date: 12.03.2019, Place: Krishnagar — **Authorized Officer, State Bank of India**

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
AVANI PROJECTS AND INFRASTRUCTURE LIMITED

RELEVANT PARTICULARS		
1.	Name of corporate debtor	**AVANI PROJECTS AND INFRASTRUCTURE LIMITED**
2.	Date of incorporation of corporate debtor	11/04/2005
3.	Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs (ROC Kolkata- West Bengal)
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45201WB2005PLC102702
5.	Address of the registered office and principal office (if any) of corporate debtor	**Registered Office:** 59A, CHOWRINGHEE ROAD, KOLKATA – 700020
6.	Insolvency commencement date in respect of corporate debtor	13/03/2019
7.	Estimated date of closure of insolvency resolution process	08/09/2019
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Ajay Kumar Agarwal IBBI/IPA-002/IP-N00608/2018-2019/11859
9.	Address and e-mail of the interim resolution professional, as registered with the Board	**Registered Address:** 9 Mangoe Lane, 2nd Floor, Room No.12, Kolkata, West Bengal ,700001 E Mail: cs.aaa.2014@gmail.com
10.	Address and e-mail to be used for correspondence with the Interim Resolution Professional	**Address:** Ambey Garden, Flat- 3C, 3rd Floor, Banglaxmi Abasan, Dasadron Check Post, PO- R Gopalpur, Rajarhat Main Road, Kolkata-700136 Email: irp.avani.project@gmail.com
11.	Last date for submission of claims	27/03/2019
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Home buyers and others (if any)
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	1. Mr. Chhedi Rajbhar Insolvency Professional, Regn No : IBBI/IPA-001/IP-P00129/2017-18/10271 2. Mr. Manish Jain Insolvency Professional, Regn No : IBBI/IPA-001/IP-P00582/2017-2018/11023 3. Mr. Asutosh Debata Insolvency Professional, Regn No : IBBI/IPA-003/IP-N000151/2018-19/11878
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link: https://ibbi.gov.in/home/downloads (b) Physical Address: As in (10) above

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the AVANI PROJECTS AND INFRASTRUCTURE LIMITED on 13/03/2019.

The creditors of AVANI PROJECTS AND INFRASTRUCTURE LIMITED, are hereby called upon to submit their claims with proof on or before 27/03/2019 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class [Home buyers and others (if any) under the Real Estate Project (Financial Creditors) of the Corporate Debtor] in Form CA.

The submission of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The claim with proof is to be submitted in following specified forms along with documentary proof in support of claim:

- Form B– for Claims by Operational Creditors except workmen and employees
- Form C– for Claims by Financial Creditors
- Form CA – for Claims by Financial Creditors in a class
- Form D– for Claims by workmen and employees
- Form E– for Claims by authorised representatives of workmen and employees
- Form F– for Claims by Creditors (Other than Financial Creditors and Operational Creditors of the Corporate Debtors)

Submission of false or misleading proofs of claim shall attract penalties.

AJAY KUMAR AGARWAL
Interim Resolution Professiona
RegdNo.:IBBI/IPA-002/IP-N00608/2018-19/11859

Place:Kolkata
Date: 16/03/2019

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.
Not for publication or distribution, directly or indirectly outside India.

एम एस टी सी लिमिटेड (भारत सरकार का उपक्रम) — एम एस टी सी MSTC LIMITED (A GOVT. OF INDIA ENTERPRISE)

MSTC LIMITED

Our Company was incorporated as "Metal Scrap Trade Corporation Limited", under the provisions of the Companies Act, 1956 on September 9, 1964 at Kolkata and the Certificate of Incorporation was issued by the Registrar of Companies, West Bengal at Kolkata ("RoC"). Subsequently the name of our Company was changed to "MSTC Limited" pursuant to the special resolution passed by the shareholders in the general meeting held on September 26, 1994 and a fresh certificate of incorporation consequent upon such change of name was issued by the RoC on November 9, 1994. For details of change in the name and Registered Office of our Company,please refer to the section titled *"History and Certain Corporate Matters"* on page 135 of the Red Herring Prospectus.

Registered and Corporate Office: 225-C, A. J. C. Bose Road, Kolkata – 700 020, West Bengal, India; **Contact Person:** Ajay Kumar Rai, Company Secretary and Compliance Officer; Tel: +91-033-2281-3088; **Email:** cosec@mstcindia.co.in
Website: www.mstcindia.co.in; **Corporate Identity Number:** U27320WB1964GOI026211

OUR PROMOTER: THE PRESIDENT OF INDIA ACTING THROUGH THE MINISTRY OF STEEL, GOVERNMENT OF INDIA

INITIAL PUBLIC OFFERING OF UPTO 17,670,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MSTC LIMITED ("OUR COMPANY") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF STEEL, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER") FOR CASH AT A PRICE* OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ [•] MILLION (THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 70,400 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET OFFER. THE OFFER AND THE NET OFFER WILL CONSTITUTE 25.10% AND 25.00% RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**A discount of ₹ 5.50 per Equity Share on the Offer Price will be offered to the Retail Individual Bidders ("Retail Discount") and a discount of ₹ 5.50 per Equity Share on the Offer Price will be offered to the Eligible Employees bidding in the Employee Reservation Portion ("Employee Discount").*

QIB Category: Not less than 75% of the Net Offer
Retail Category: Not more than 10% of the Net Offer
Non Institutional Category: Not more than 15% of the Net Offer
Reserved Category: 70,400 Equity Shares for Eligible Employees

PRICE BAND: ₹ 120 TO ₹ 128 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH^
THE FLOOR PRICE IS 12 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 12.8 TIMES THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 90 EQUITY SHARES AND IN MULTIPLES OF 90 EQUITY SHARES THEREAFTER

*^The Price Band has been revised subsequent to the filing of the RHP with the Registrar of Companies, West Bengal at Kolkata (the "**RoC**"). The revision is in accordance with Schedule XIII, Part A, Clause 7 (b) (ii) of the SEBI ICDR Regulations. Please note that, in the event that the Bids are submitted by the Bidders at any price, including the Cut Off Price, in the original Price Band i.e. ₹121 to ₹ 128 , the Bids will be treated as Bids at the higher end of the revised Price Band i.e. ₹ 120 to ₹ 128, unless the Bids are revised by the Bidders. The minimum Bid Lot shall remain 90 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Offer Price; and (iv) Offer Information, as applicable) and the ratios as set out in the advertisement dated March 15, 2019, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC.*

ASBA* | **Simple, Safe, Smart way of Application!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.**
Mandatory in public issues. No cheque will be accepted.

UPI — Now available in ASBA for retail individual investors

**ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below: "ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section " Issue Procedure – Issue Procedure of ASBA Bidders" beginning on page 286 of the Red Herring Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document." ASBA bid-cum application forms can be downloaded from the websites of Bombay Stock Exchange and National Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018.*

Risks to Investors:

- **The Book Running Lead Manager associated with the Offer has handled one public issue in the past three years out of which none closed below the issue price on listing date.**
- **The average cost of acquisition per Equity Share for our Promoter and Selling Shareholder is ₹ 0.049 per Equity Share. The Offer Price at the upper end of the Price Band is ₹ 128.**
- **Weighted Average Return on Net Worth for last three full financial years based on Restated Financial Statements is (2.55)%.**
- **The Basic and Diluted EPS for FY 2016, FY 2018 and the half year ended on September 30, 2018 is negative.**

BID/OFFER PROGRAMME

BID/OFFER OPEN

BID/OFFER NOW CLOSES ON WEDNESDAY, MARCH 20, 2019#

 # The Offer was scheduled to close on Friday, March 15, 2019 . The Bid/Offer Period has now been extended by three (3) Working Days on account of revision in Price Band and the Offer will consequently close on Wednesday, March 20, 2019. All other terms and conditions prescribed in the RHP, as amended, shall continue to be applicable.

In case of any further revision to the Price Band or in case of force majeure, banking strike or similar circumstances, the Bid/Offer Period will be extended by at least three (3) additional Working Days, following such an event, subject to the Bid/Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member and by intimation to Self-Certified Banks **("SCSBs")**, the Sponsor Bank, and other Designated Intermediaries, as applicable.

This Offer is being made in terms of rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended **("SCRR")**, read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended **("SEBI ICDR Regulations")**. The Offer is being made through Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers **("QIBs") ("QIB Portion").** 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, upto 70,400 additional Equity Shares have been reserved for allocation and Allotment on a proportionate basis to Eligible Employees bidding in the Employee Reservation Portion, subject to valid bids being received from them at or above the Offer Price. All Bidders, shall mandatorily participate in the Offer through an Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account in which Bid Amount will be blocked. For details, please refer to the section titled *"Offer Procedure"* on page 286 of the Red Herring Prospectus. **Bidders/Applicants should ensure that DP ID, PAN, the Client ID and UPI ID (if applicable, in case of RIB) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see the section titled *"History and Certain Corporate Matters"* on page 135 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled *"Material Contracts and Documents for Inspection"* on page 331of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 1,500,000,000 divided into 150,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up share capital of our Company before and after the Offer is ₹704,000,000 divided into 70,400,000 Equity Shares of face value of ₹ 10 each. For details of the Capital Structure, see *"Capital Structure"* on the page 62 of the RHP.

Names of the signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them : Given below are the names of the signatories of the Memorandum of Association of our Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company – 50 Equity Shares of face value of ₹100 each was subscribed by S. A. Nathani, A. M. Elijah, S. C. Laul, Viren J. Shah, N. S. Gilani, O. P. Tantia and Minerals & Metals Trading Corporation of India Limited.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received an "in-principle' approval from BSE and NSE for the listing of the Equity Shares pursuant to letters dated February 13, 2019 and February 18, 2019, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents which shall be available for inspection from the date of the Red Herring Prospectus, up to the Bid/ Offer Closing Date, please refer to the section titled *"Material Contracts and Documents for Inspection"* on page 331 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. Investors are advised to refer to page 267 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange) : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 268 of the RHP for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 268 of the RHP for the full text of the disclaimer clause of the NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Offered Shares have not been recommended or approved by the Securities and Exchange Board of India **("SEBI")**, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled *"Risk Factors"* on page 25 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
Equirus **Equirus Capital Private Limited** 12th Floor, C Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Tel.:** +91-22-4332-0600; **Email:** mstcl.ipo@equirus.com **Investor Grievance E-mail:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact Person:** Ankesh Jain/Gaurav Phadke **SEBI Registration No.:** INM000011286	Alankit **Alankit Assignments Limited** 205-208, Anarkali Complex, Jhandewalan, Extension, New Delhi -110 055 **Tel:** +91-11-4254-1951/+91-22-4348-1200 **E-mail:** sarunraj@alankit.com/saching@alankit.com **Investor Grievance E-mail:** mstcigr@alankit.com **Website:** www.alankit.com **Contact Person:** S. Arunraj/Sachin Gupta **SEBI Registration No.:** INR000002532	**Ajay Kumar Rai** **MSTC Limited** 225-C, A. J. C. Bose Road, Kolkata – 700 020 West Bengal, India **Tel:** +91-33-22813088 **Email Id:** cosec@mstcindia.co.in Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as those relating to share certificates, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund intimations and non-receipt or unblocking of funds by electronic mode.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Offer. Full copy of the RHP will be available on the website of the SEBI at www.sebi.gov.in,the website of the BRLM at www.equirus.com, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application form can be obtained from the Registered Office of **MSTC LIMITED : Tel:** +91-033-2281-3088; **BRLM : Equirus Capital Private Limited : Tel.:** +91-22-4332-0600; **Syndicate Member : Equirus Securities Private Limited : Tel :** 91-079-6190-9561 at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, CRTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE, NSE, and at the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Capital Limited, Edelweiss Securities Limited, Eureka Stock & Share Broking Services Limited, HDFC Securities Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Karvy Stock Broking Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" on page 286 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from SCSBs, the list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and Syndicate Members, Registered Brokers, CRTAs and CDPs.

UPI: Retail Individual Bidders can also bid through UPI Mechanism

BANKERS TO THE OFFER/ PUBLIC OFFER ACCOUNT BANK/ REFUND BANK: HDFC Bank Limited and ICICI Bank Limited.

SPONSOR BANK : ICICI Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For and on behalf of the Board of Director of MSTC LIMITED
Sd/-
Company Secretary and Compliance Officer

Place : Kolkata
Date : March 15, 2019

MSTC Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the Red Herring Prospectus with the Registrar of Companies. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and the website of the BRLM at www.equirus.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The offer and sale of the Equity Shares has not been and will not be registered under the United States Securities Act of 1933, as amended **("Securities Act")** or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A promulgated under the U.S. Securities Act, **"Rule 144A"**) in reliance on the exemption from registration requirements of the Securities Act provided by Rule 144A, and (ii) outside the United States in offshore transactions in reliance on Regulation S promulgated under the Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the Securities Act provided by Rule 144A. There will be no public offering of the Equity Shares in the United States.

CONCEPT